

Direct Deposit Account Validation

To ensure your funds are deposited quickly and accurately, you will need to validate your bank account when setting up direct deposit for the first time.

HOW TO VALIDATE YOUR ACCOUNT

1. Login to your Difference Card account and navigate to the Benefit Portal.
2. Under the Claims tab, click Reimbursement Preferences.
3. Click the Direct Deposit Tab. Then, click the EDIT button to add in your bank account information and click SAVE.
4. You will get a pop-up screen asking you to review and confirm your banking information. If it all looks correct, click SAVE.
5. You will receive an email and an alert in account noting that your direct deposit information has been updated in the Benefit Portal system.

The screenshot shows the 'The Difference Card' interface. At the top, there's a navigation bar with 'My Accounts', 'Claims', and 'Resources'. A dropdown menu is open under 'Claims', showing 'Claim Activity', 'Claim Summary', and 'Reimbursement Preference'. Below this, the 'Your Account' section displays 'HRA 2 - NO-DOC-MCC-PLAN' with a balance of '\$15,800.00'. It also shows 'Available \$15,800.00' and 'Spent \$0.00'.

The screenshot shows the 'Reimbursement Method' form. The 'Direct Deposit' tab is selected. The form includes fields for 'Bank Name' (M&T), 'Account' (11111111), 'Re-enter Account', 'Account Routing' (021000021), 'Re-enter Routing', and 'Bank Account Type' (Checking). There are also fields for 'Check example' (Name, Address, Date) and 'Pay to the order of'. A 'SAVE' button is visible at the bottom right.

The screenshot shows a pop-up screen titled 'Please Review Bank Account Details'. It displays the following information: Bank Name: M&T, Account number: 11111111, Routing number: 021000021, and Bank account type: Checking. There are 'SAVE' and 'CANCEL' buttons at the bottom.

The screenshot shows an email alert titled 'Alert Details'. The subject is 'Difference Card - Direct Deposit Account Change'. The email body contains the following information: Administrator Name: EB EMPLOYEE SOLUTIONS, LLC, Administrator Address: 245 MAIN STREET, SUITE 405, WHITE PLAINS, NY 10601, Employer Name: THE ABC TEST GROUP, Participant Name: MICHELLE TEST, Participant ID: X00003445. The email also includes a 'Dear Member' section with a note about the direct deposit information update and a 'Sincerely, Difference Card' signature. There are 'PRINT' and 'CLOSE' buttons at the bottom right.

6. The system will now attempt to post 3 micro-transactions in your bank account to verify that it's a valid account.

7. You will receive an email roughly 24-hours after entering your direct deposit information that these transactions have posted.

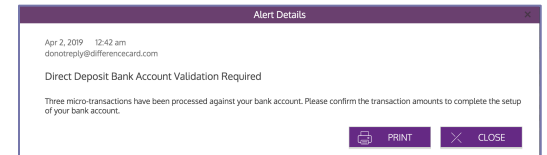
8. You will need to login to your bank account to collect these amounts. It should be 2 deposits (+) and 1 withdrawal (-) not totaling more than .99.

9. You have 48 hours to enter these amounts into the benefit portal for validation. Click on the VALIDATE button.

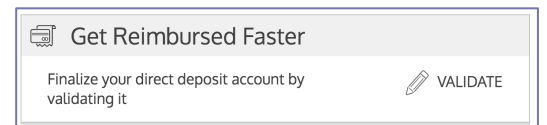
10. It will bring up the Reimbursement Method pop-up window. Click VALIDATE again.

11. This screen is where you can enter those transaction amounts. Click SAVE to complete your account validation.

Account	Available Balance	Present Balance
Checking Business See activity See statements Pay bills See routing/account numbers	\$7,199.39	\$7,181.39
Checking Personal See activity See statements Pay bills See routing/account numbers	\$1,000.00	\$1,000.00
Savings Taxes See activity See statements See routing/account numbers	\$8,100.00	\$8,100.00
Savings Emergency See activity See statements See routing/account numbers	\$25,000.00	\$25,000.00
Savings Investment See activity See statements See routing/account numbers	\$1,000.00	\$1,000.00
Savings Tithes See activity See statements See routing/account numbers	\$1,000.00	\$1,000.00
Savings Personal See activity See statements See routing/account numbers	\$26,728.79	\$26,728.79



BANK ACCOUNT TRANSACTIONS	
DEPOSIT	.50
DEPOSIT	.49
WITHDRAWAL	-.99



Reimbursement Method

Reimbursement Method

Check Direct Deposit

Bank Name * Text Bank

Account * *****0001

Re-enter Account * *****0001

Account Routing * *****0001

Re-enter Routing * *****0001

Bank Account Type Checking

Account Status Validation Required

VALIDATE

By providing my bank account and routing numbers, I agree to allow my administrator to direct deposit plan reimbursements into my accounts. I understand that I can change this directive at any time.

EDIT SAVE CANCEL

Enter the amounts to validate bank account

Amount 1 * 0.50

Amount 2 * 0.49

Amount 3 * -0.99

SUBMIT CANCEL